CENTURY PAPER & BOARD MILL LTD

CORPORATE

BRIEFING 2024-25

Thursday, October 30, 2025

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CONTENT


COMPANY
INTRODUCTION

LAKSON GROUP PROFILE

Century Paper is part of the Lakson Group (founded in 1954)

Group Portfolio

- Soaps & Detergents
- Toothpastes & Surface Care Products
- Internet Services & Software Development
- Cloud Computing & Call Centers
- **Paper & Paperboard Manufacturing**
- Printing & Packaging
- Publications & Media
- Food & Fast Food Restaurant Biz
- Agriculture (Drip Irrigation)
- Surgical Instruments Biz
- Insurance & Investments
- Air Line / Travelling & Tour Operations

Major Group Companies

COLGATE-PALMOLIVE
McDonald's
FJ
CENTURY PAPER & BOARD MILLS LIMITED
EXPRESS news
express
THE EXPRESS TRIBUNE
روزنامہ ایکسپریس
CYBERNET Total Quality Network
stormfiber
rapid power your mission
Sybrid
LBS Lakson Business Solutions
LAKSON INVESTMENTS
NAYAPAY
Century Insurance
MERIT PACKAGING LIMITED Progressive Packaging Solutions
Ice Animations
PRINCETON TRAVELS (PVT) LTD.
Accuray Surgical

CENTURY PAPER & BOARD MILLS LIMITED

- A Public Limited Company Incorporated in 1984.
  (Listed on the PSX since 1990).
- One of the Largest integrated Pulp & Paperboard plants of the country.
- Market Leader in Coated Packaging Boards.
- Quality Manufacturers of Corrugated Cartons.

Production Capacity:
P&B: 282,000 MT
Box: 35,000 MT

Energy Capacity
Electricity: 65 MW
Steam: 288 Tons/Hr.

Area of Plant:
175 Acres
(60 Hectors)

No. of Employees
1550

MILESTONES – Production Capacity

1990

Started Commercial Production

With PM-1, PM2 & PM-3

Total Capacity:
30,000 TPY
(3 machines)

1997

Added PM4 Multilayer Board Machine **(36.000 TPY)**

Total Capacity:
66,000 TPY
(4 machines)

2003

Added PM5 Twin Layer Board Machine **(24.000 TPY)**

Total Capacity:
90,000 TPY
(5 machines)

2006

Added PM6 MF Paper Machine **(20.000 TPY)**

Total Capacity:
110,000 TPY
(6 machines)

2009

Added PM7 Multilayer Coated Board Machine **(130.000 TPY)**

Total Capacity:
240,000 TPY
(7 machines)

2021

Enhanced Production Capacity Through **BMR**

Total Capacity:
265,000 TPY
(7 machines)

2025

Enhanced Production Capacity Through **BMR**

Total Capacity:
282,000 TPY
(7 machines)

MILESTONES – Power

1996
Added
Co-Gen-1 (HFO) 9 MW
Total Capacity **14 MW**

2008
Added
Co-Gen-2 (Gas) 18 MW
Total Capacity **32MW**

2016
Installed
Co-Gen-3 (Coal Based) 18 MW
Total Capacity **50 MW**

2020
Enhanced
Solar Plant Capacity 3.7 MW
Total Capacity **54 MW**

2023
Enhanced
GRID Station Capacity 16 MW
Total Capacity **65 MW**

MAJOR MILESTONES – Utilities

2002
Installed
Effluent Treatment Plant (DAF)

2016
Installed
1st Secondary Waste Water Treatment Plant

2025
Under Installation
2nd Secondary Waste Water Treatment Plant

OUR PRODUCTS

Container Board	Coated Packaging Boards	Papers

14%	72%	14%

CPBM - MAJOR END USERS / CUSTOMERS

Unilever
COLGATE-PALMOLIVE
Reckitt Benckiser
i'm lovin' it
KFC
Nestlé
OXFORD UNIVERSITY PRESS
DHL
Peek Freans
LU
Continental Biscuits Limited
gsk
BRITISH AMERICAN TOBACCO
PHILIP MORRIS INTERNATIONAL
VOLKA FOOD INTERNATIONAL
CandyLand
Gibs
Bisconni
Hilal
KOLSON
Laziza INTERNATIONAL
mayfair ASIAN FOODS
Fauji Cereals
Mehran
National
Shan
Rafhan
TAPAL
Lipton
VITAL TEA
Hamdard

STRATEGIC & OPERATION DEVELOPMENTS

STRATEGIC AND OPERATIONAL DEVELOPMENTS

MARKET **UPDATES**

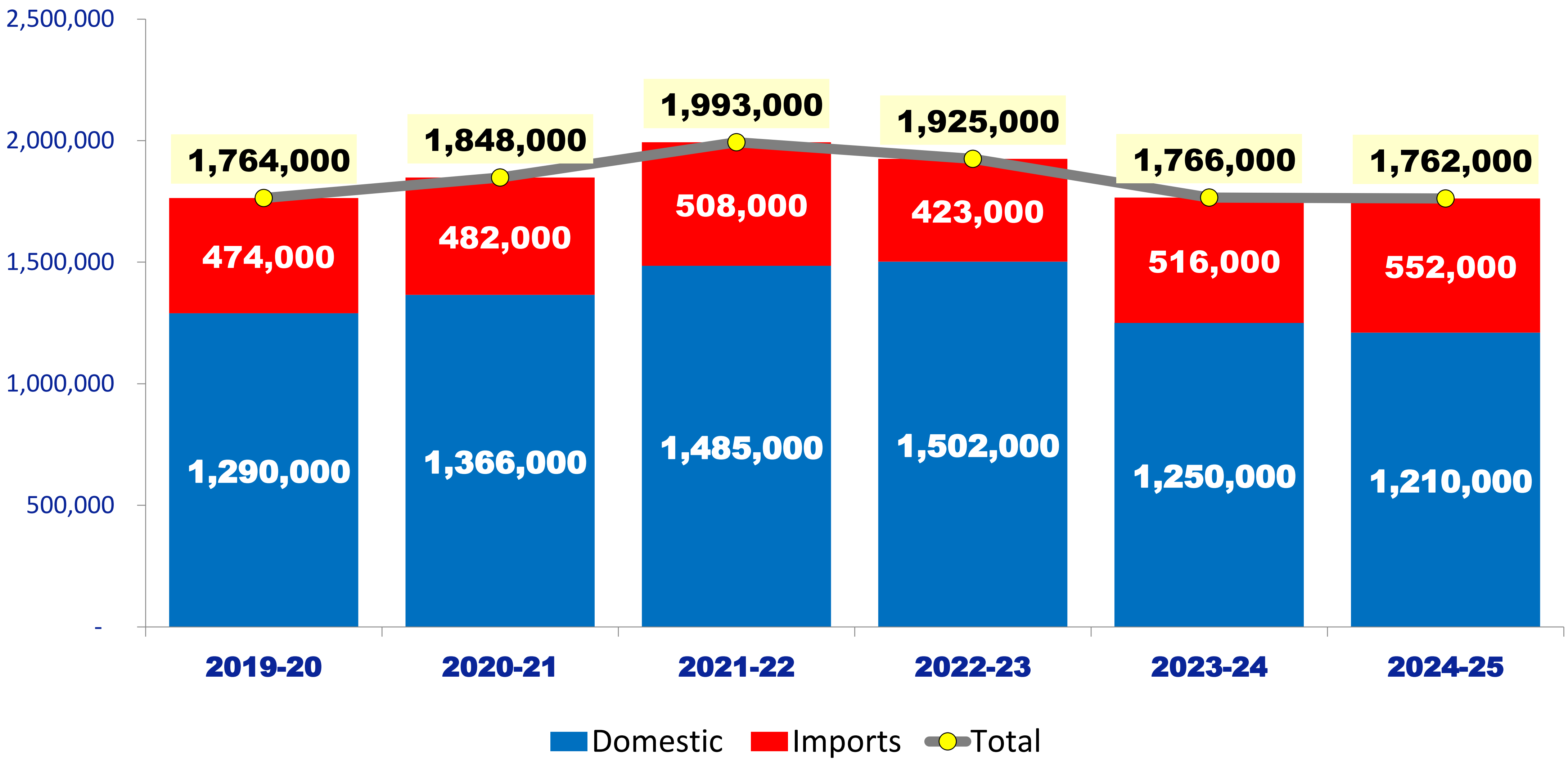
OPERATIONAL **UPDATES**

SDG / ESG **UPDATES**

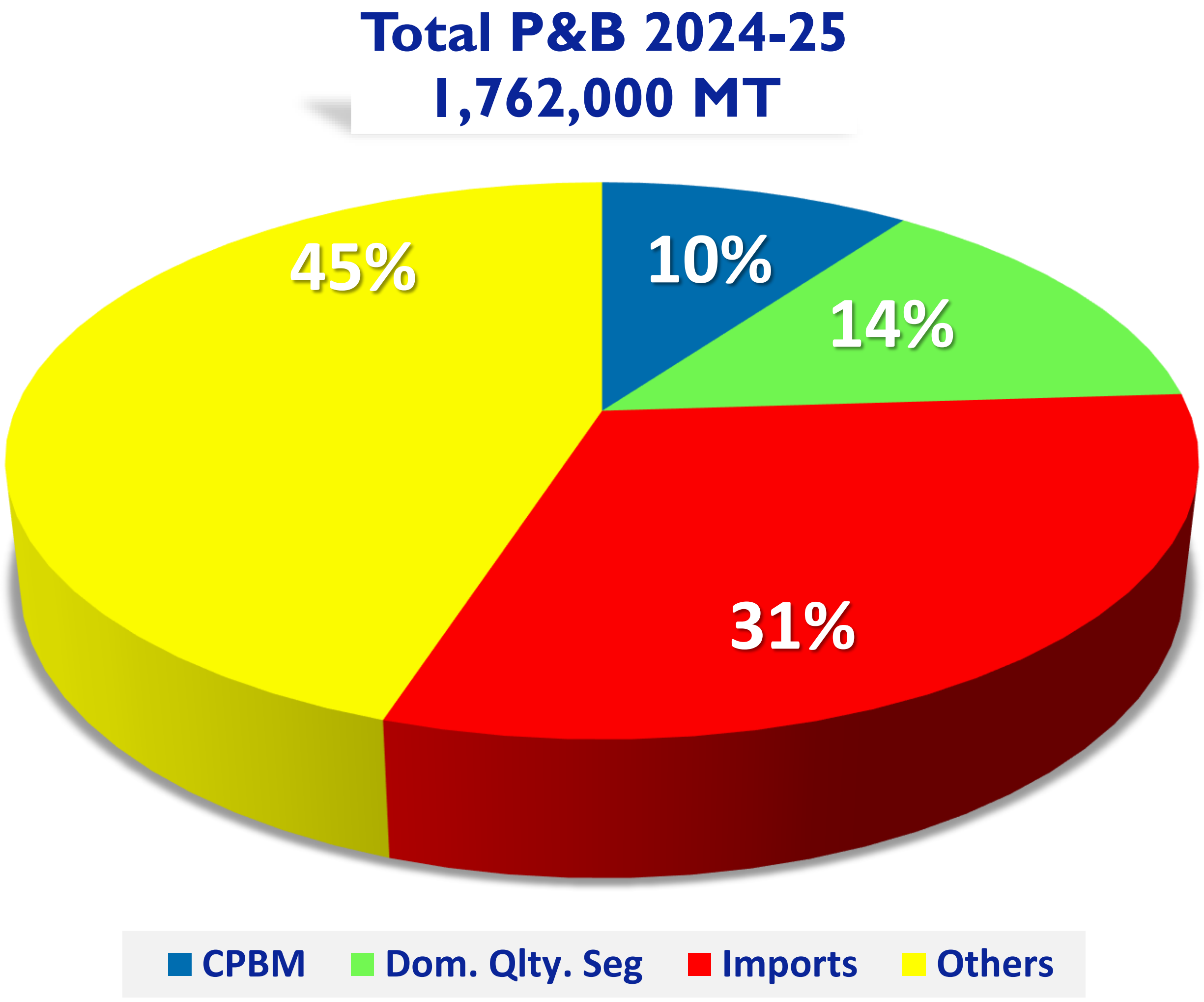
STRATEGIC AND OPERATIONAL DEVELOPMENTS

MARKET
UPDATES

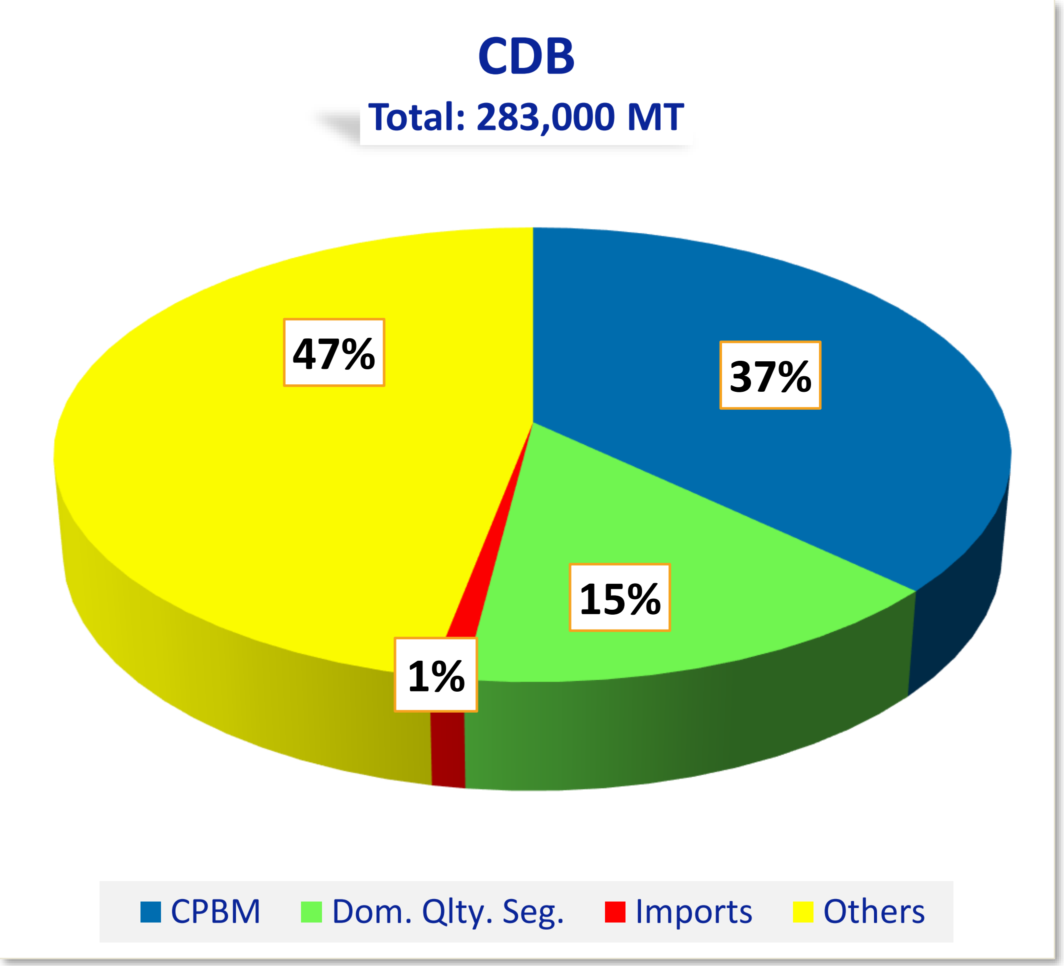
TOTAL NATIONAL CONSUMPTION
P&B PRODUCTS (M. TON)

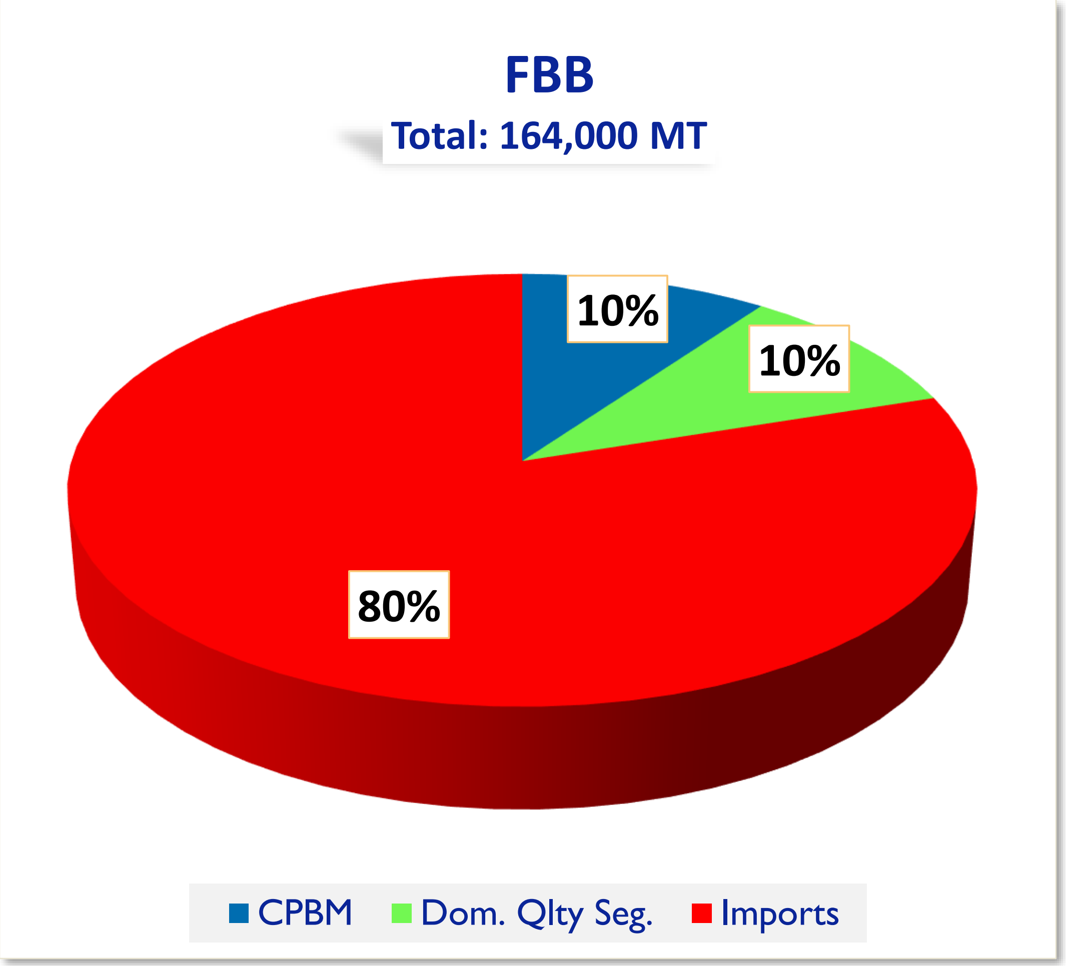


MARKET SHARE 2024-25



MARKET SHARE 2024-25





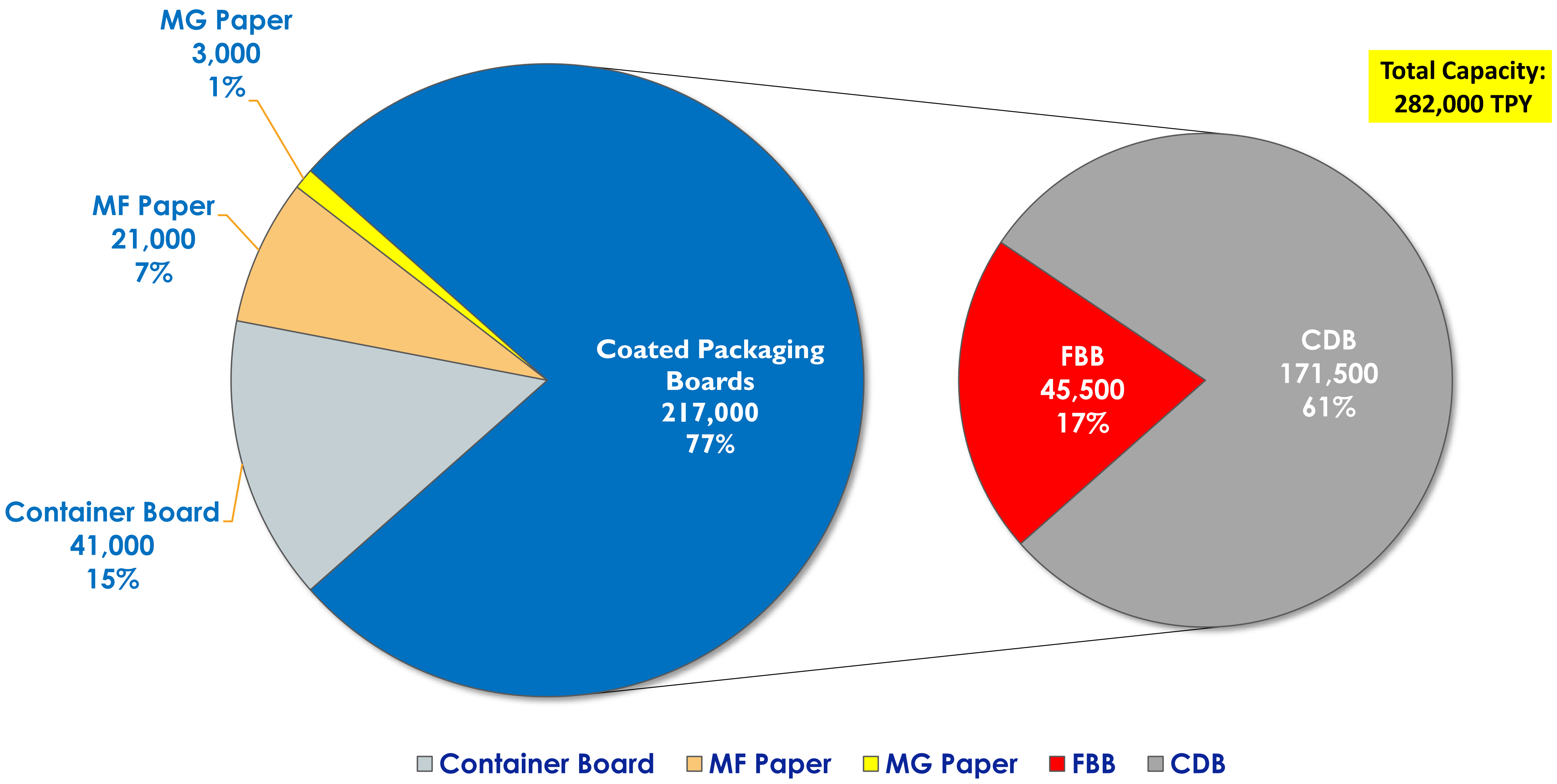
STRATEGIC AND OPERATIONAL DEVELOPMENTS

OPERATIONAL **UPDATES**

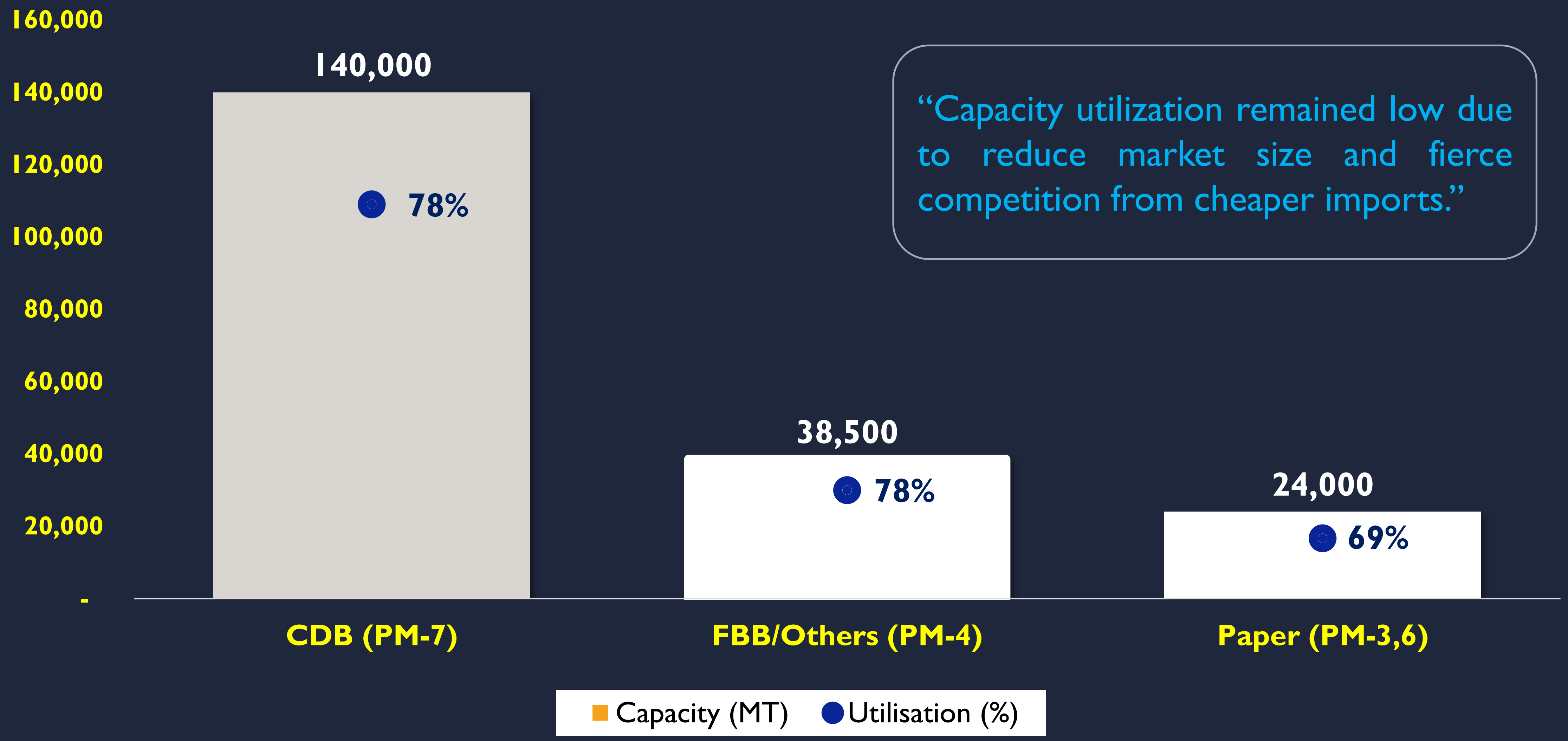
CAPACITY BREAK-UP

Machine	Original Capacity (upto FY2020)	Revised Capacity (FY 2021)	Current Estimates (FY2026)
PM 1	24,000	21,000	**21,000**
PM 2	14,500	19,000	**19,000**
PM 3	3,000	3,000	**3,000**
PM 4	30,000	38,500	**45,500**
PM 5	20,000	22,500	**22,000**
PM 6	18,500	21,000	**21,000**
PM 7	130,000	140,000	**150,500**
Total	**240,000**	**265,000**	**282,000**

CAPACITY BREAK-UP
(Revised for FY2025-26)



CATEGORY WISE CAPACITY UTILIZATION (2024-25)

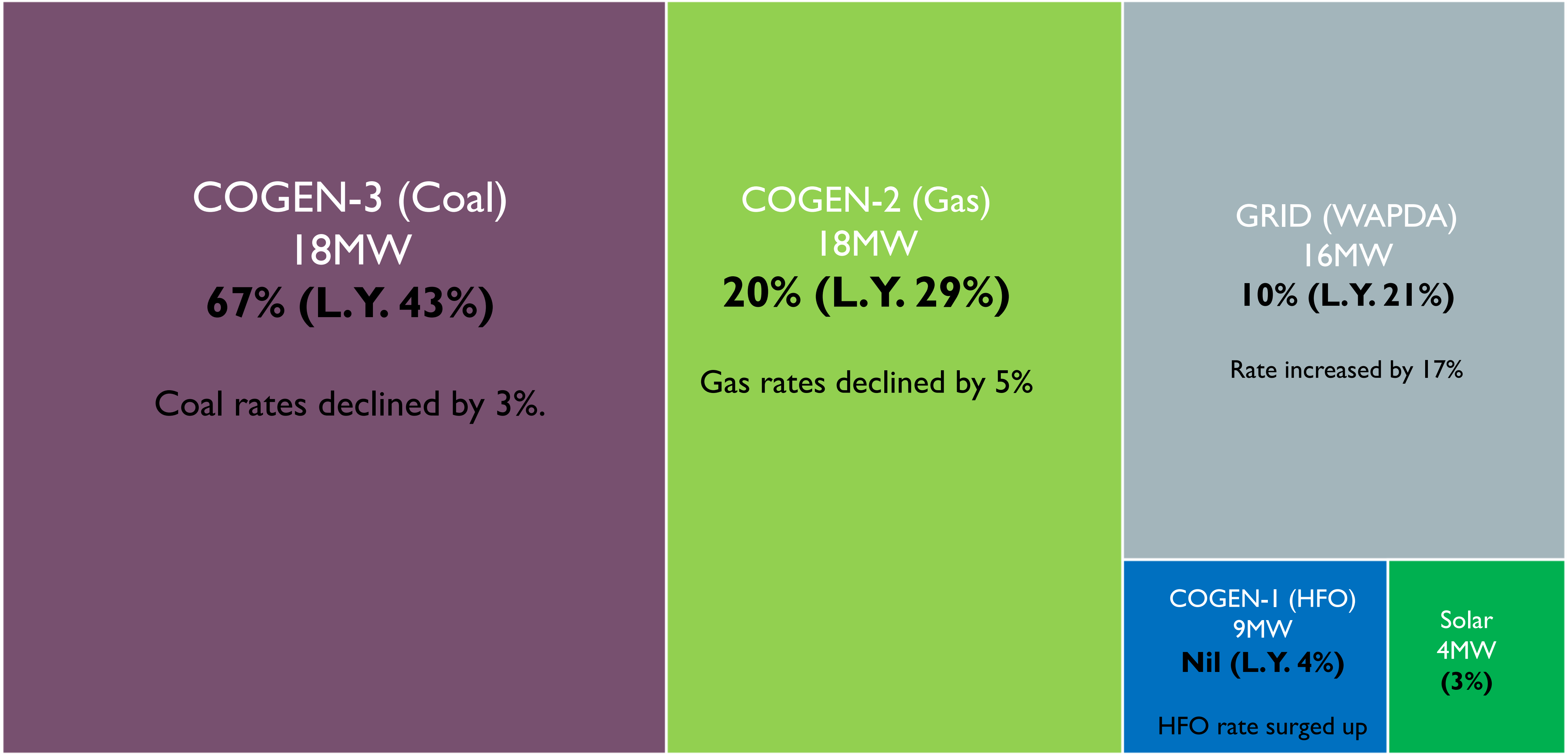


"Capacity utilization remained low due to reduce market size and fierce competition from cheaper imports."

SOURCES OF FUEL & POWER

Plant	Fuel	Power (MW)	Steam (Tons/ Hr)	Remarks
Co-Gen-1	HFO / Diesel	9	-	Wartsila, Finland
Co-Gen-2	Natural Gas / Diesel	18	56	Kawasaki, Japan
Co-Gen-3	Coal	18	40	Runh Power, China
Boilers	Gas/Coal/HFO/Biomass	-	192	Various
LESCO	National Grid	16	-	
Solar		4	-	Various
	Total	**65**	**288**	

ENERGY MIX (%) – 2024-25



Saving in energy costs achieved due to efficient operations and declined in fuel rates as compared to previous year.

STRATEGIC AND OPERATIONAL DEVELOPMENTS

SDG / ESG
UPDATES

SUSTAINABLE DEVELOPMENT GOALS

Century Paper sustainability initiatives covers resource conservations (Energy & Water), Gender Equality, Responsible Consumption and Education etc.

SUSTAINABLE BUSINESS PRACTICES

4 MW Solar Power Plant

Reduces carbon emissions by 2,482 tons annually which is equivalent to planting 120,000 trees.

75% Fiber Need met by Non-Wood fiber

65% from recycled fiber and 10% from agricultural residue. Approximately 900,000 trees saved annually.

747 Number of Students

To ensure quality education and opp. that uplift both individuals & community.

431

316

Waste Water Treatment Plant (600 m³/hr.)

Treated effluent meets Punjab Environmental Quality Standards (PEQS).

170 Million Gallons/Yr. Water Recycling

Reducing dependence on freshwater resources through water recycling.

Artificial Ground Water Recharge

Established artificial groundwater recharge wells through rainwater harvesting – Wells capacity 45 m3/hr.

CERTIFICATES & AWARDS

39th Corporate Excellence Award By Management Association Of Pakistan

11th International Health & Safety Award by The Professional Network

22nd Annual Excellence Award & Conference by NEFH

14th Annual Fire Safety Award by **NEFH**

CERTIFICATES | AWARDS | RECOGNITIONS

Award / Recognition	AWARDED BY	AWARDED TO	MOST RECENT	
SITAR –E-IMTIAZ	President of Pakistan	Mr. Iqbal Ali Lakhani Chairman Lakson Group	2019	Philanthropic Services
Water Efficiency Award Nomination	PPI (European)	CPBM	2020	Participated once
Best Corporate Report	ICAP	CPBM	2022	Multiple Times
Environmental Sustainability Initiative Award	NFEH	CPBM	2023	Multiple Times
Environment Excellence Award	NFEH	CPBM	2023	Multiple Times
Fire Safety Award	NFEH	CPBM	2023	Multiple Times
Recycling & Waste management Award	BUILD	CPBM	2021	Participated Once
Best Sustainable Packing Award	Future Forum	CPBM	2021	Multiple Times
Energy Performance Award	UNIDO	CPBM	2022	Participated Once
Corporate Excellence Award	MAP	CPBM	2023	Multiple Times
Fire Safety Award	NFEH	CPBM	2024	Multiple Times
Environmental Excellence Award	NFEH	CPBM	2024	Multiple Times
Corporate Excellence Award	MAP	CPBM	2024	Multiple Times

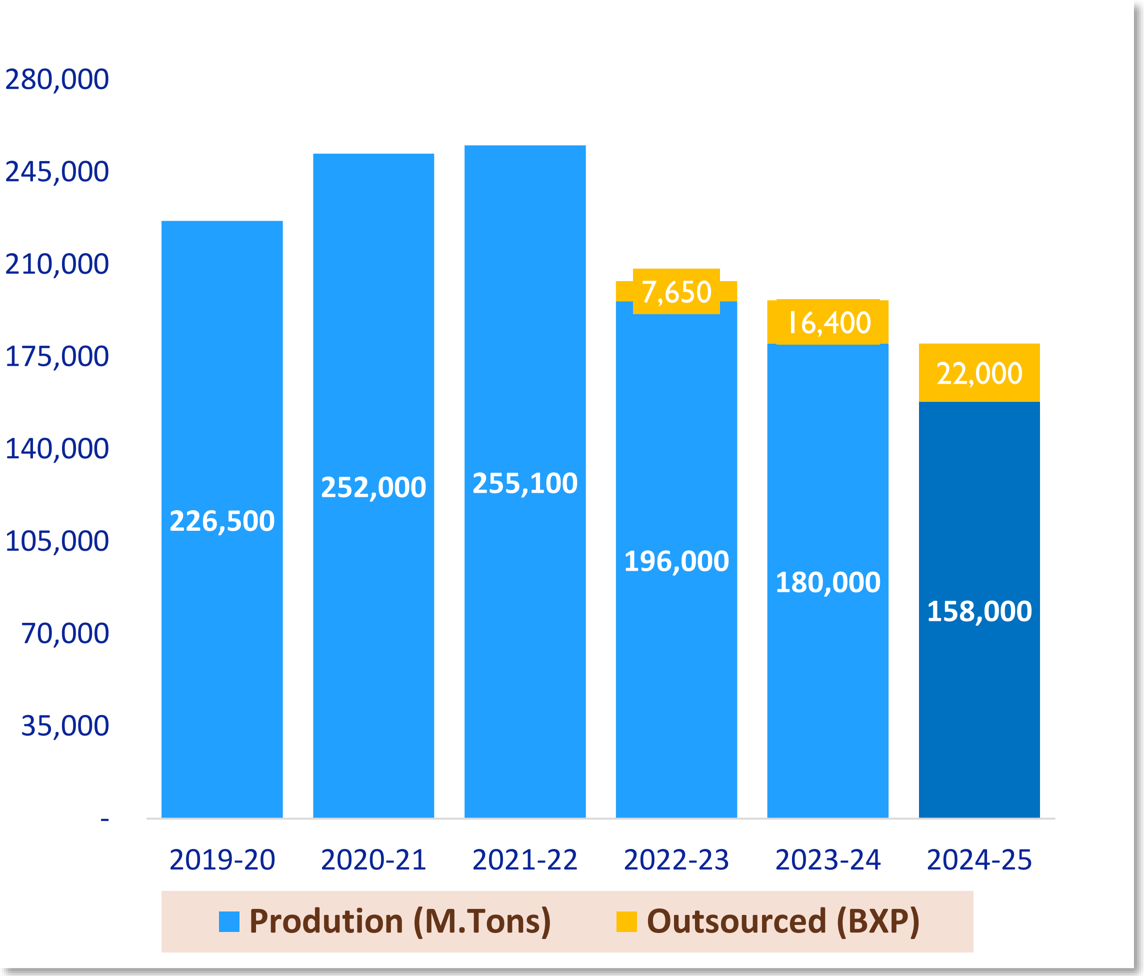
FINANCIAL PERFORMANCE

YEAR AT A GLANCE – 2024-25

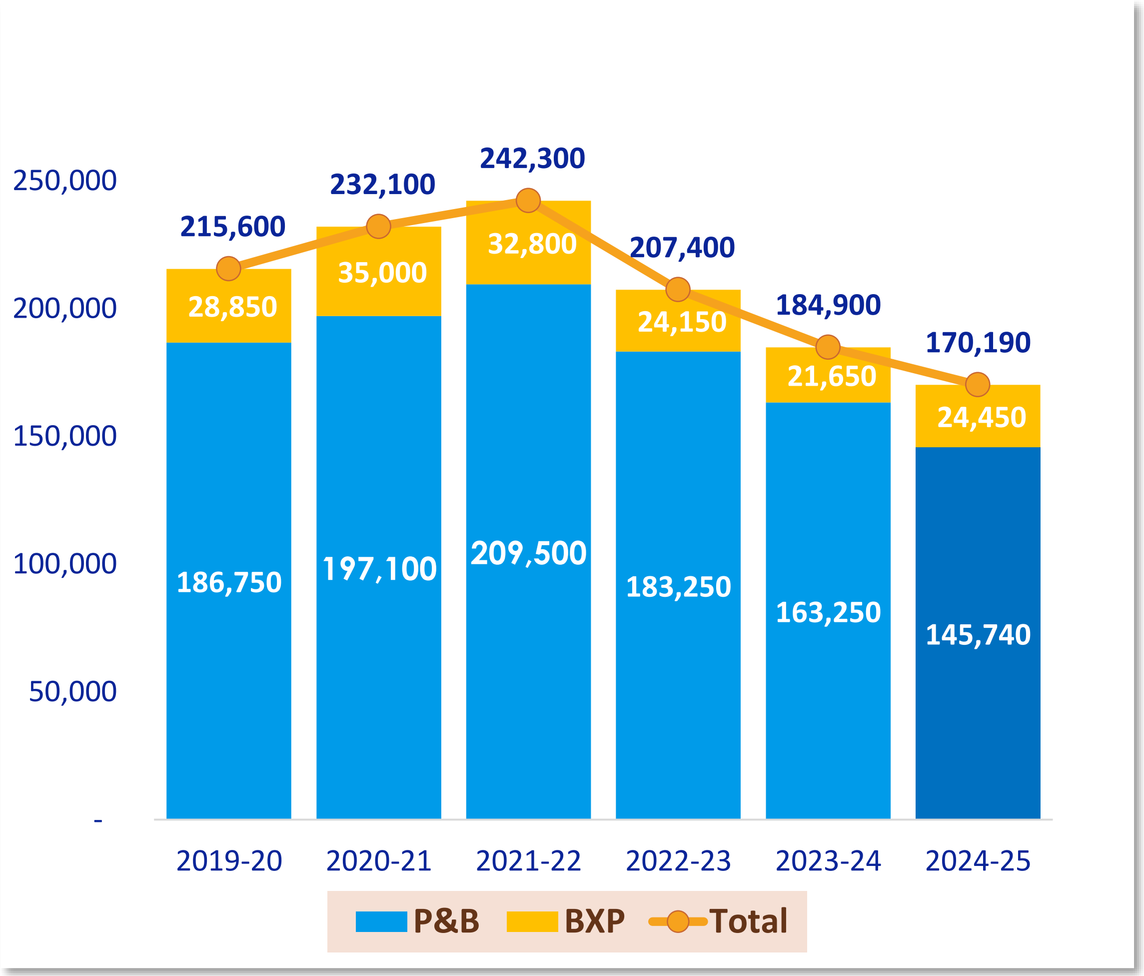
SALES VOLUME	GROSS REVENUE	GROSS PROFIT	PROFIT BEFORE TAX	MARKET VALUE PER SHARE
170 THOUSAND MT	PKR 44 BILLION	PKR 2.7 BILLION	PKR 30 MILLION	31.2 RUPEES

EQUITY	TOTAL ASSETS	TOTAL LIABILITIES	MARKET CAPITAL	CURRENT RATIO
PKR 13 BILLION	PKR 30 BILLION	PKR 17 BILLION	PKR 13 BILLION	1.40 TIMES

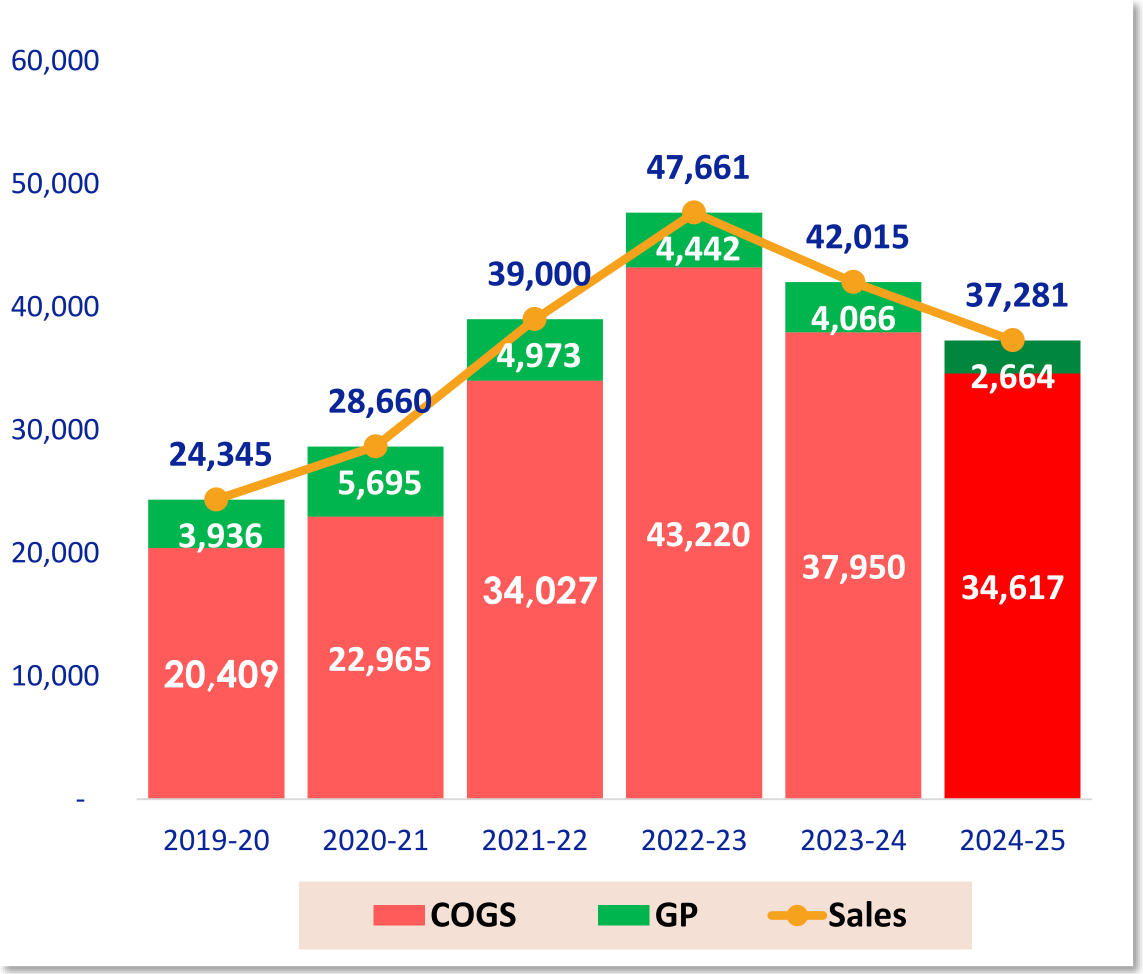
PRODUCTION (M.TONS)



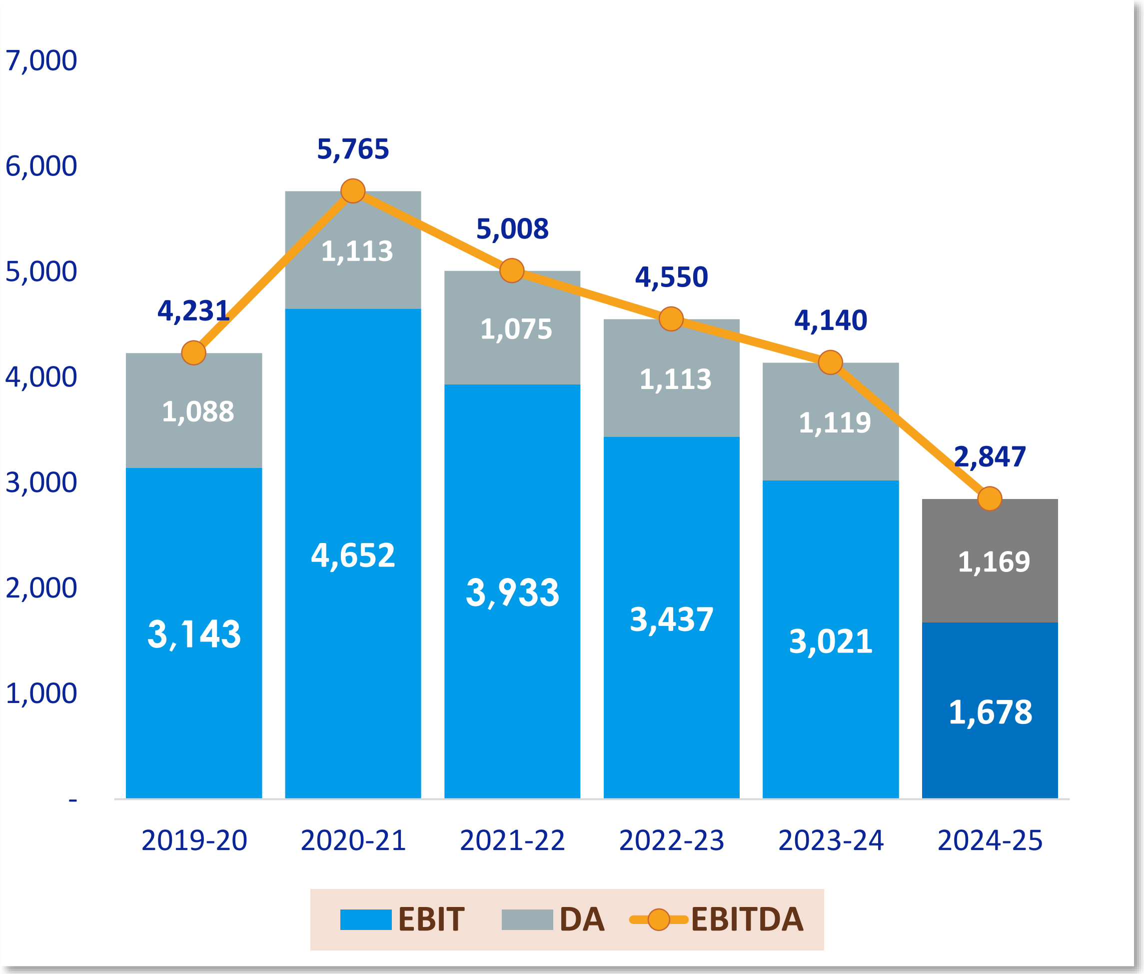
SALES VOLUME (M. TONS)



SALES, COGS & GP (RS' MLN)

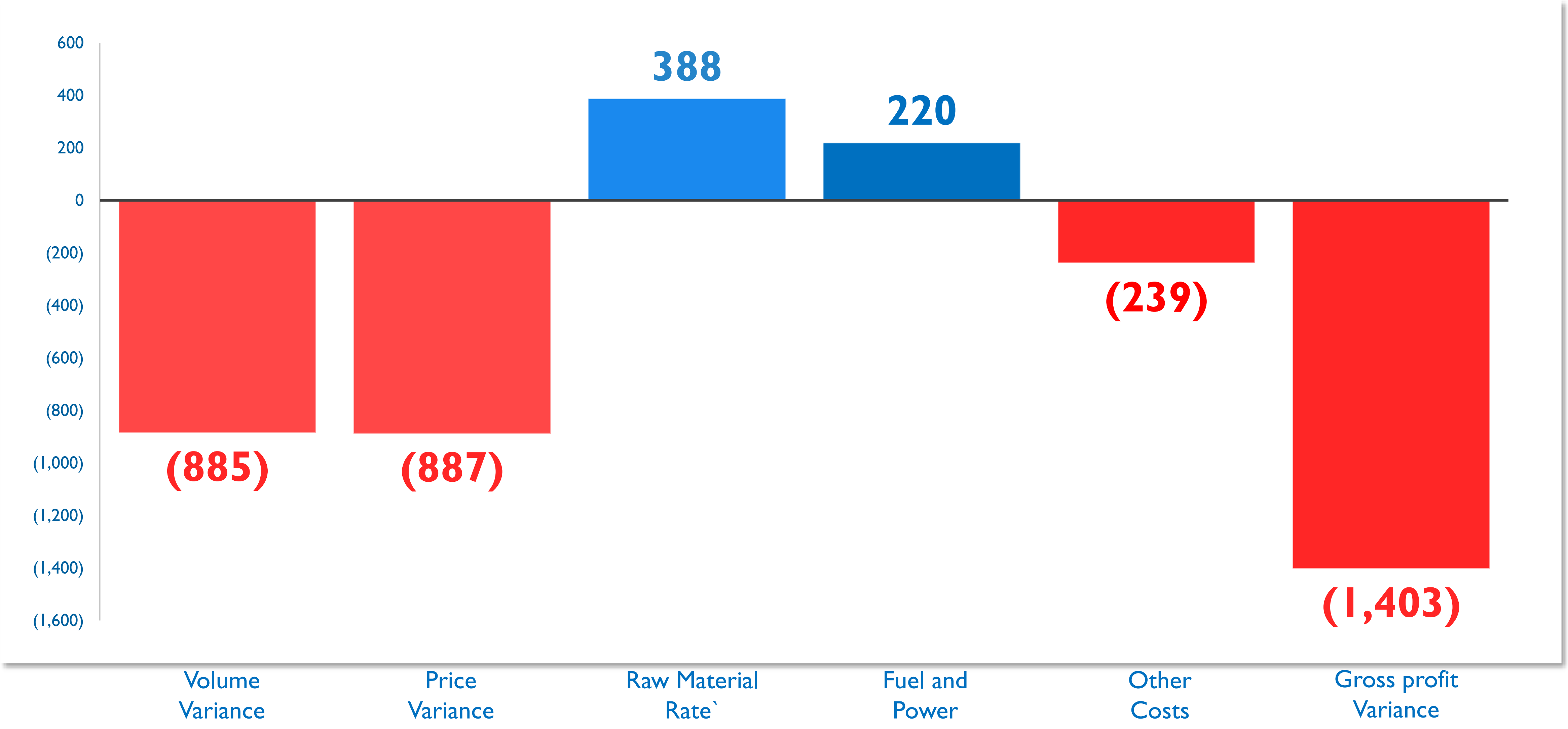


EBITDA (RS' MLN)

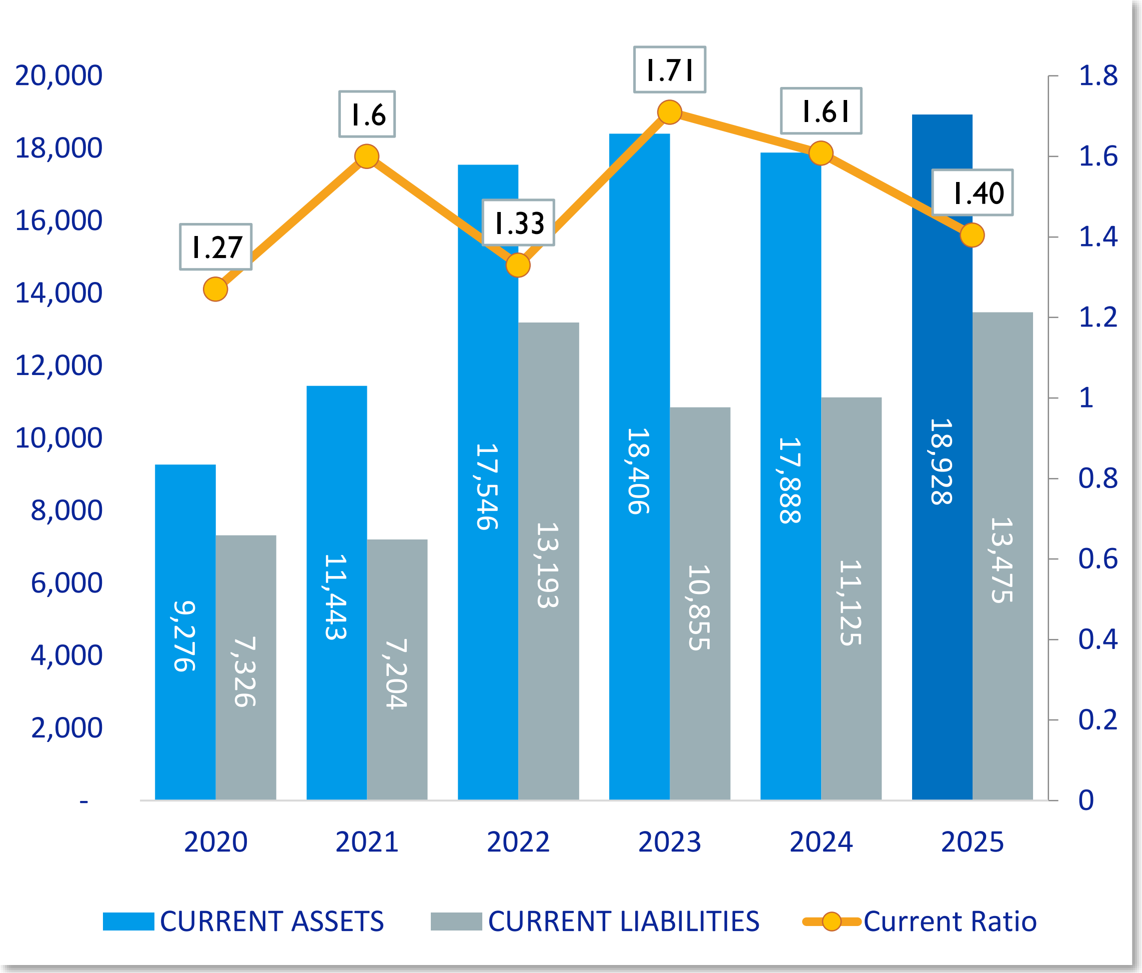


GROSS PROFIT VARIANCE WATERFALL (RS' MLN)

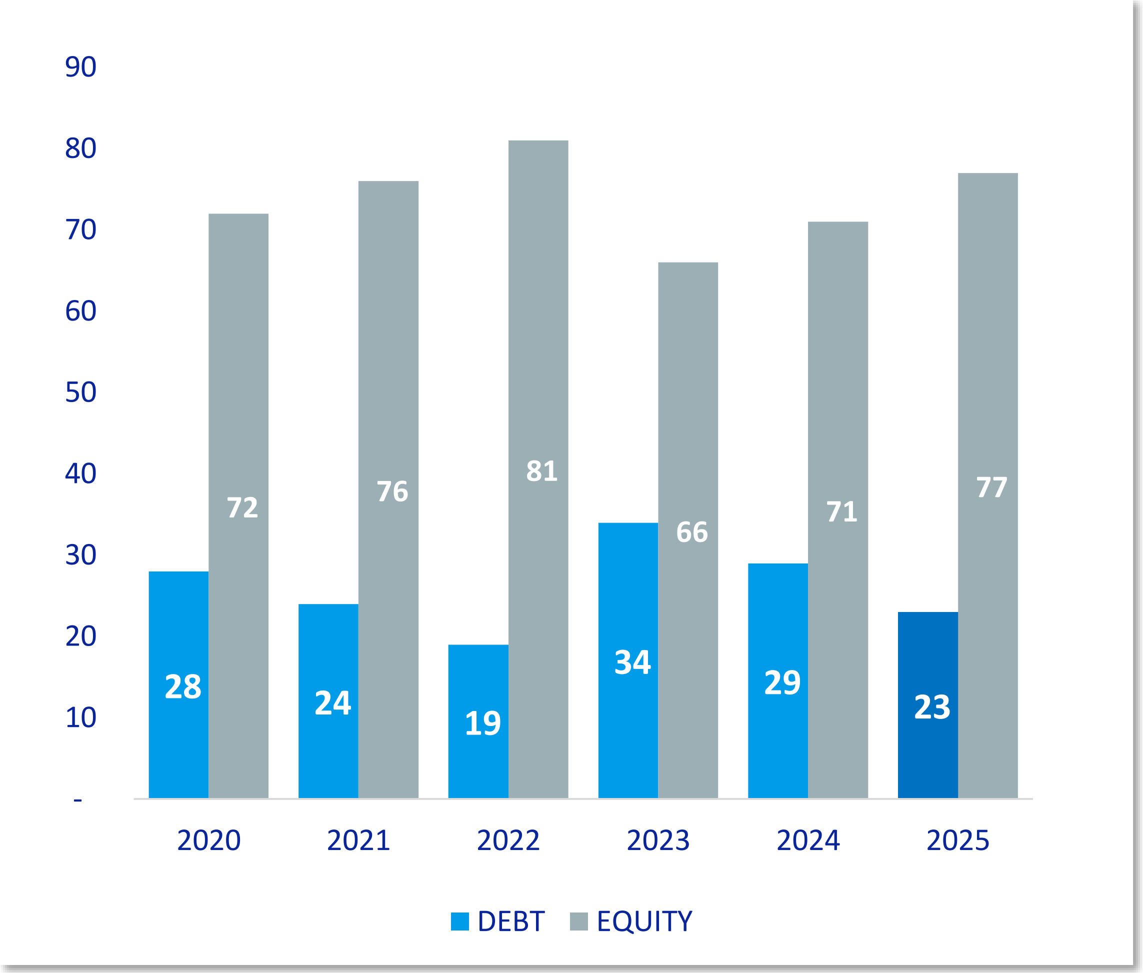
FY2024/25 vs. FY2023/24



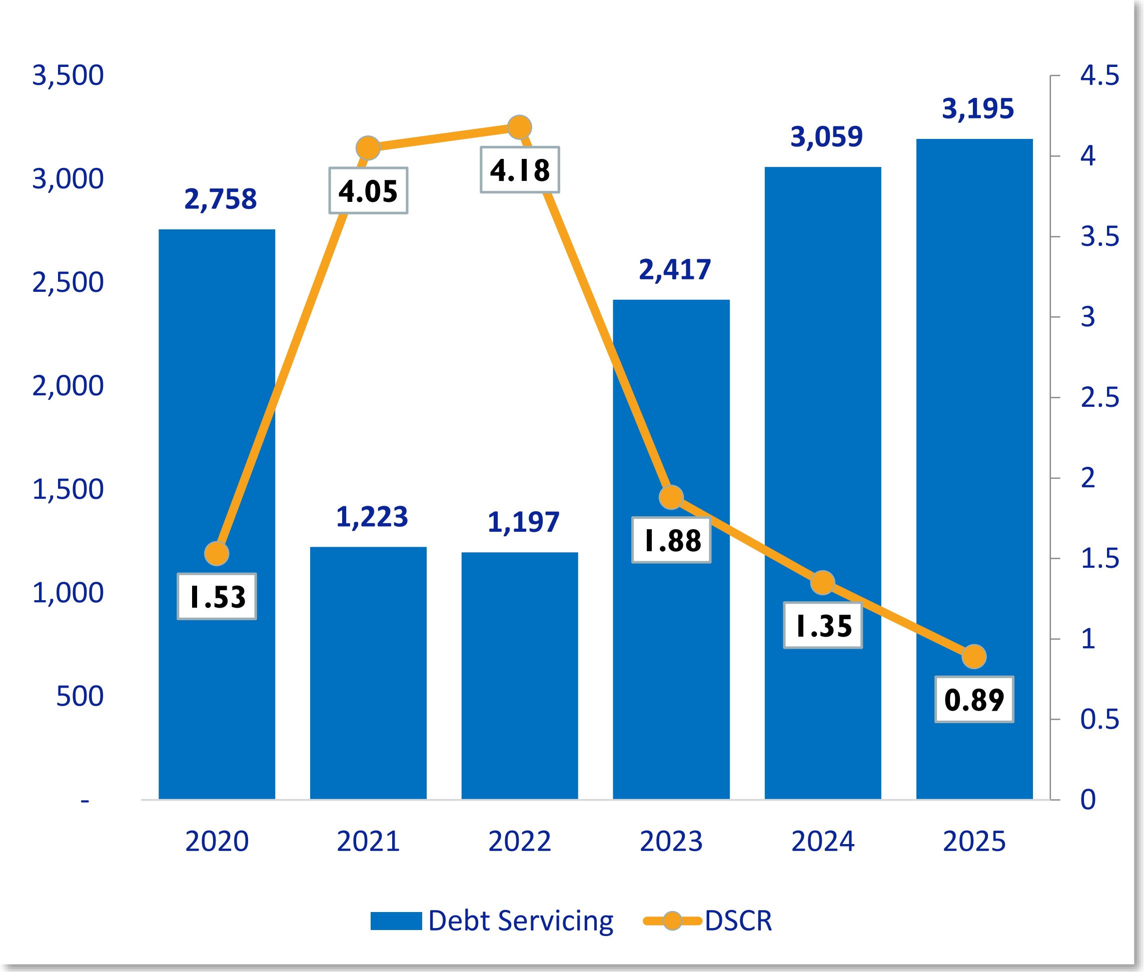
CURRENT RATIO



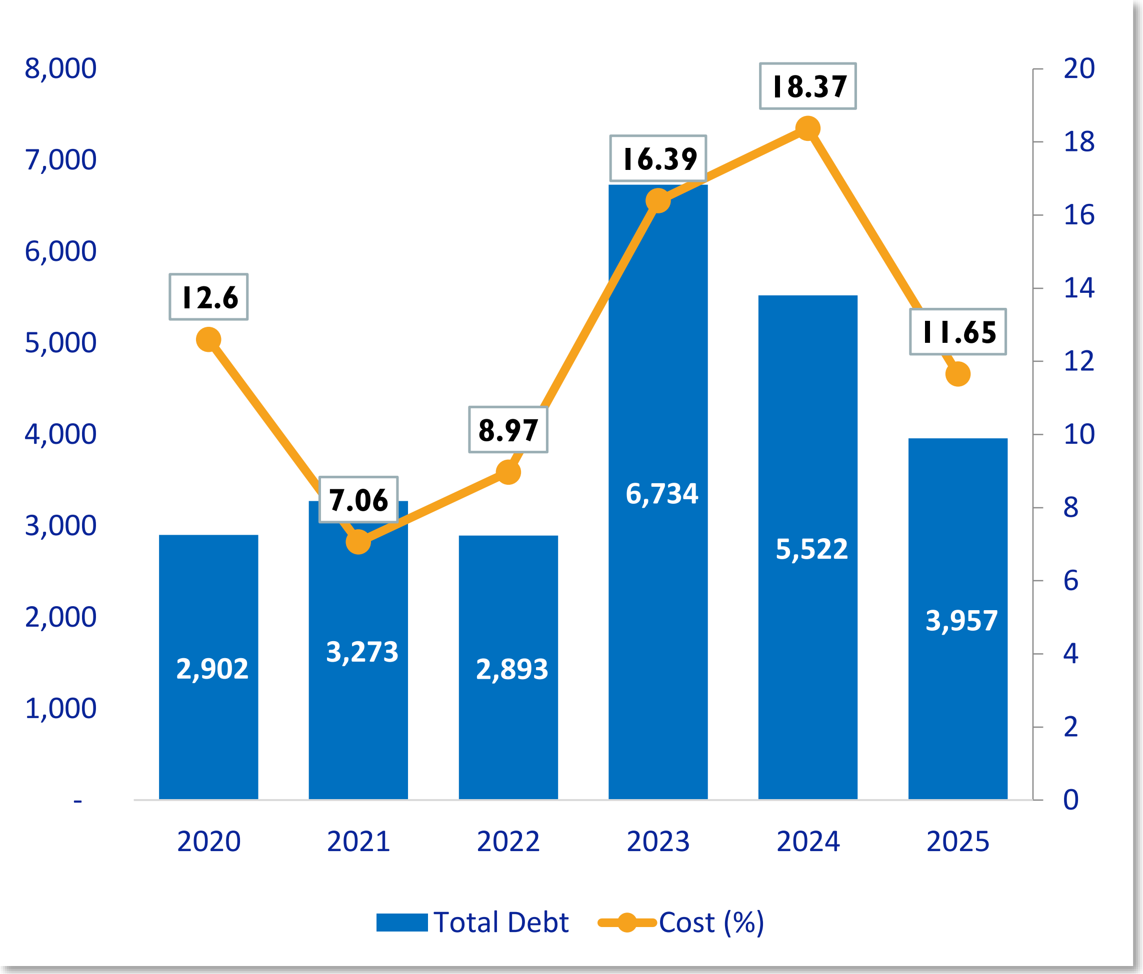
DEBT EQUITY RATIO



DEBT SERVICING COVERAGE RATIO



WEIGHTED AVERAGE COST OF DEBT - %



DISTRIBUTION TO SHAREHOLDERS (RS IN MILLION)

Particulars	2019	2020	2021	2022	2023
Ordinary Dividend					
Cash	110	147	265	-	-
Stock			265	203	1,785
Total	**110**	**147**	**530**	**203**	**1,785**

*During FY2023, 1,785,390 bonus shares (i.e. 80%) were issued bringing the balance of paid up capital to Rs **4,017 Million**.

FINANCIAL RESULTS JUL - SEP AT A GLANCE (Rs in Million)

DESCRIPTION	2025-26 First Quarter	2024-25 Forth Quarter
Net Sales	Rs 10.64 Billion	Rs 8.30 Billion
Gross Profit % to Sales	Rs 579 Million 5%	Rs 481 Million 6%
Operating Profit % to Sales	Rs 307 Million 3%	Rs 223 Million 3%
Profit Before Tax % to Sales	Rs 24 Million 0.23%	Rs (108) Million (1)%

Q&A
SESSION

Thank You